

MORNING REPORT

As at 9.00 a.m. 24/02/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Wednesday as Ukraine declared a state of emergency and a bigger clash between Russia Ukraine might be ahead.</p> <p>The Dow Jones Industrial Average closed down 1.06%, while the S&P 500 and Nasdaq Composite were down 1.38% and 1.92%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.05%), the Dax 30 (-0.42%), CAC 40 (-0.10%) and the STOXX (-0.30%). In Asia, the Hang Seng and Shanghai indices ended higher. The key Asian indices ended yesterday as follows: Nikkei 225(-1.71%), HSI (+0.60%) and the Shanghai Composite (+0.93%).</p> <p>The yield on the US 10 - year note was at 1.974%, while the 2 - year note was at 1.60%. Oil was up to \$96.54 per barrel, down 0.31%. The gold price was at US\$1906.86per ounce, up 0.44%.</p>		S&P/NZX All Index	13,273.53	22.21	▲	0.17%
		S&P/NZX 50 Index	12,134.42	18.85	▲	0.16%
		S&P/NZX MidCap Index	35,105.27	71.35	▲	0.20%
		S&P/NZX SmallCap Index	91,925.33	447.19	▲	0.49%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,473.90	51.70	▲	0.70%
		S&P/ASX 200	7,205.70	44.40	▲	0.62%
		ASX Small Ordinaries	3,248.20	47.80	▲	1.49%
		S&P/ASX MIDCAP 50	8,979.00	48.40	▲	0.54%
		S&P/ASX 20	3,999.40	19.10	▲	0.48%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,245.21	59.55	▼	1.38%
		Dow Jones Industrial Average	33,239.21	357.40	▼	1.06%
		NASDAQ Composite	13,124.81	256.71	▼	1.92%
		FTSE 100	7,498.18	3.97	▲	0.05%
		ASX All Ordinaries	7,473.90	51.70	▲	0.70%
		NIKKEI 225	26,449.61	461.26	▼	1.71%
		HANG SENG INDEX	23,660.28	140.28	▲	0.60%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.936	0.0036	▲	0.39%
		USD	0.6777	0.0044	▲	0.65%
		CNY	4.2788	0.0204	▲	0.48%
		EUR	0.5991	0.0049	▲	0.82%
		CAD	0.8625	0.0032	▲	0.37%
		GBP	0.5005	0.0050	▲	1.01%
		JPY	77.9112	0.4621	▲	0.60%
		US 10 Year Treasury Yield				
		US 10YR	1.97%			
		NZ Interest Rates				
		Rate	Last			
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,909.70	2.30	▲	0.12%
		Silver	24.57	0.25	▲	1.04%
		Crude Oil	92.07	0.16	▲	0.17%

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