

MORNING REPORT

As at 9.00 a.m. 21/02/2022

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Top News

KEY OVERSEAS MARKET

US market closed lower on Friday while treasury yield rose as tensions between Russia and Ukraine escalated.

The Dow Jones Industrial Average closed down 0.68%, while the S&P 500 and Nasdaq Composite were down 0.72% and 1.23%, respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.32%), the Dax 30 (-1.47%), CAC 40 (-0.25%) and the STOXX (-0.95%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.41%), HSI (-1.88%) and the Shanghai Composite (+0.66%).

The yield on the US 10 - year note was at 1.97%, while the 2 - year note was at 1.47%. Oil was up to \$93.54 per barrel, up 0.61%. The gold price was at US\$1897.36 per ounce, down 0.10%.

NZX & ASX

The S&P/ASX200 ended lower on Friday, - 74.50 points to 7,221.70 points. The best performing stocks in this index were MAGELLAN FINANCIAL GROUP LIMITED (+18.45%) and NETWEALTH GROUP LIMITED (+5.71%). The index is virtually unchanged in last five days.

The S&P/NZX 50 closed lower at 12141.889 points down 0.94%. Most sectors ended lower. The 3 worst sectors were Health Care (-1.66%), Infomation Technology (-2.16%), Industrials (-1.49%). The 3 best sectors were Communications Services (+0.89%), Energy (+0.16%) and Primary Sector (+0.09%).

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Index	NZX Index Last		Chang	10
S&P/NZX All Index	13,281.50	124.80		0.93%
S&P/NZX 50 Index	12,141.89	114.90	-	0.94%
-				
S&P/NZX MidCap Index	35,242.20	157.40	-	0.44%
S&P/NZX SmallCap Index	92,163.48 ASX Index	594.20		0.64%
Index	Last Change			
ASX All Ordinaries	7,502.80	72.00	•	0.95%
S&P/ASX 200	7,221.70	74.50	-	1.02%
ASX Small Ordinaries	3,292.20	12.80	-	0.39%
S&P/ASX MIDCAP 50	9,083.50	41.30	-	0.45%
S&P/ASX 20	4,007.90	46.50	-	1.15%
-	reign Markets In		-	
	Last		Chang	ge
S&P 500	4,348.87	31.39	•	0.72%
Dow Jones Industrial Average	34,079.18	232.82	-	0.68%
NASDAQ Composite	13,548.07	168.63	-	1.23%
FTSE 100	7,513.62	23.75	-	0.32%
ASX All Ordinaries	7,502.80	72.00	-	0.95%
NIKKEI 225	27,122.07	110.83	-	0.41%
HANG SENG INDEX	24,327.71	465.09	-	1.88%
Curr	rencies (per NZ\$	1.00)		
			Chang	ge
	Last		Chung	
AUD	Last 0.9341	0.0000	Chung	0.00%
AUD USD		0.0000 0.0011		0.00% 0.16%
	0.9341			
USD	0.9341 0.6701	0.0011		0.16%
USD CNY	0.9341 0.6701 4.2388	0.0011 0.0000		0.16% 0.00%
USD CNY EUR	0.9341 0.6701 4.2388 0.5919	0.0011 0.0000 0.0000		0.16% 0.00% 0.00%
USD CNY EUR CAD	0.9341 0.6701 4.2388 0.5919 0.8549	0.0011 0.0000 0.0000 0.0000		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932	0.0011 0.0000 0.0000 0.0000 0.0000		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 LO Year Treasury 1.93%	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 LO Year Treasury 1.93% NZ Interest Rate	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 10 Year Treasury 1.93% NZ Interest Rate Last	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 LO Year Treasury 1.93% NZ Interest Rate Last 0.75	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR NZ OCR 90-day Bank Bill	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 0 Vear Treasury 1.93% NZ Interest Rate Last 0.75 0.80	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10 US 10 VR NZ OCR 90-day Bank Bill 5y Bank Bill	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 0. Year Treasury 1.93% NZ Interest Rate Last 0.75 0.80 2.31	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 0 V2 Vear Treasury 1.93% NZ Interest Rate Last 0.75 0.80 2.31 2.58	0.0011 0.0000 0.0000 0.0000 0.0000 y Yield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 10 Year Treasury 1.93% NZ Interest Rate 0.75 0.80 2.31 2.58 59.00	0.0011 0.0000 0.0000 0.0000 vYield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 10 Year Treasury 1.93% NZ Interest Rate 0.75 0.80 2.31 2.58 59.00	0.0011 0.0000 0.0000 0.0000 vYield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 10 Year Treasury 1.93% NZ Interest Rate 0.75 0.80 2.31 2.58 59.00	0.0011 0.0000 0.0000 0.0000 vYield		0.16% 0.00% 0.00% 0.00%
USD CNY EUR CAD GBP JPY US 1 US 10YR US 10YR 90-day Bank Bill 10y Bank Bill Swap rate spread close (bps) Commoditi	0.9341 0.6701 4.2388 0.5919 0.8549 0.4932 77.0639 0 Year Treasury 1.93% NZ Interest Rate 0.75 0.80 2.31 2.58 59.00 ies Futures (Spor	0.0011 0.0000 0.0000 0.0000 y Yield es	2) Chang	0.16% 0.00% 0.00% 0.00%

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