

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
US market closed lower on Thursday as tensions between Russia and Ukraine worsen.		S&P/NZX All Index	13,406.37	141.45	▲	1.07%
The Dow Jones Industrial Average closed down 1.53%, while the S&P 500 and Nasdaq Composite were down 1.80% and 2.40%, respectively.		S&P/NZX 50 Index	12,256.82	134.35	▲	1.11%
Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.87%), the Dax 30 (-0.67%), CAC 40 (-0.26%) and the STOXX (-0.58%). In Asia, the Hang Seng and Shanghai indices ended higher. The key Asian indices ended yesterday as follows: Nikkei 225(-0.83%), HSI (+0.30%) and the Shanghai Composite (+0.06%).		S&P/NZX MidCap Index	35,399.65	431.79	▲	1.23%
The yield on the US 10 - year note was at 1.97%, while the 2 - year note was at 1.477%. Oil was up to \$92.85 per barrel, down 2.07%. The gold price was at US\$1898.58 per ounce, up 1.54%.		S&P/NZX SmallCap Index	92,757.78	231.45	▲	0.25%
NZX & ASX		ASX Index				
The S&P/ASX200 ended barely changed on Wednesday, +11.30 points to 7,296.20 points. The best performing stocks in this index were IPH LIMITED (+9.19%) and CHALLENGER LIMITED (+6.65%). The index is virtually unchanged in last five days.		Index	Last	Change		
The S&P/NZX 50 closed higher at 12256.816 points up 1.11%. Most sectors ended higher. The 3 worst sectors were Communications Services (-0.02%), Information Technology (+0.25%), SmallCap (+0.25%). The 3 best sectors were Materials (+1.90%), Financials (+1.32%) and Health Care(+1.59%).		ASX All Ordinaries	7,574.80	1.80	▲	0.02%
		S&P/ASX 200	7,296.20	11.30	▲	0.16%
		ASX Small Ordinaries	3,305.00	10.90	▼	0.33%
		S&P/ASX MIDCAP 50	9,124.80	58.20	▼	0.63%
		S&P/ASX 20	4,054.40	14.20	▲	0.35%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,394.59	80.42	▼	1.80%
		Dow Jones Industrial Average	34,398.20	536.07	▼	1.53%
		NASDAQ Composite	13,785.46	338.64	▼	2.40%
		FTSE 100	7,537.37	66.41	▼	0.87%
		ASX All Ordinaries	7,574.80	1.80	▲	0.02%
		NIKKEI 225	27,232.87	227.53	▼	0.83%
		HANG SENG INDEX	24,792.77	73.87	▲	0.30%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9306	0.0022	▲	0.24%
		USD	0.6702	0.0019	▲	0.28%
		CNY	4.2471	0.0127	▲	0.30%
		EUR	0.5898	0.0023	▲	0.39%
		CAD	0.8503	0.0023	▲	0.27%
		GBP	0.4917	0.0002	▼	0.04%
		JPY	77.0927	0.0572	▼	0.07%
		US 10 Year Treasury Yield				
		Yield	Last	Change		
		US 10YR	1.97%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,902.70	31.20	▲	1.67%
		Silver	23.90	0.29	▲	1.23%
		Crude Oil	91.71	1.95	▼	2.08%

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