

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

US market closed higher on Tuesday as President Putin said he expected room for further discussion with the West and indicated Russia was pulling back some troops near Ukraine.

The Dow Jones Industrial Average closed up 1.04%, while the S&P 500 and Nasdaq Composite were up 1.33% and 2.13%, respectively.

Other key markets ended higher. European stocks closed as follows: the FTSE100 (+1.03%), the Dax 30 (+1.98%), CAC 40 (+1.86%) and the STOXX (+1.95%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225 (-0.79%), HSI (-0.82%) and the Shanghai Composite (+0.50%).

The yield on the US 10 - year note was at 2.05%, while the 2 - year note was at 1.567%. Oil was down to \$93.20 per barrel, down 3.40%. The gold price was at US\$1855.33 per ounce, down 0.85%.

NZX & ASX

The S&P/ASX200 ended barely changed on Monday, - 37.00 points to 7,206.90 points. The best performing stocks in this index were SIMS LIMITED (+13.68%) and BRAMBLES LIMITED (+6.16%). The index has gained 1.87% in last five days.

The S&P/NZX 50 closed lower at 11938.319 points down 0.10%. Most sectors ended lower. The 3 worst sectors were Materials (-1.84%), Information Technology (-1.19%), Industrials (-1.08%). The 3 best sectors were Consumer discretionary (+0.75%), Utilities (+0.83%) and Communications Services (+0.50%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	13,068.98	16.56	▼	0.13%
S&P/NZX 50 Index	11,938.32	11.82	▼	0.10%
S&P/NZX MidCap Index	34,701.80	21.57	▼	0.06%
S&P/NZX SmallCap Index	92,247.03	891.80	▼	0.96%

ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,490.30	44.80	▼	0.59%
S&P/ASX 200	7,206.90	37.00	▼	0.51%
ASX Small Ordinaries	3,253.60	26.20	▼	0.80%
S&P/ASX MIDCAP 50	8,987.80	34.30	▼	0.38%
S&P/ASX 20	4,009.90	19.90	▼	0.49%

Foreign Markets Index				
	Last		Change	
S&P 500	4,460.41	58.74	▲	1.33%
Dow Jones Industrial Average	34,924.93	358.76	▲	1.04%
NASDAQ Composite	14,084.63	293.71	▲	2.13%
FTSE 100	7,608.92	77.33	▲	1.03%
ASX All Ordinaries	7,490.30	44.80	▼	0.59%
NIKKEI 225	26,865.19	214.40	▼	0.79%
HANG SENG INDEX	24,355.71	200.86	▼	0.82%

Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9281	0.0001	▼	0.01%
USD	0.6636	0.0020	▲	0.30%
CNY	4.2068	0.0008	▲	0.02%
EUR	0.5841	0.0011	▼	0.19%
CAD	0.8455	0.0035	▲	0.42%
GBP	0.4903	0.0014	▲	0.29%
JPY	76.7225	0.2744	▲	0.36%

US 10 Year Treasury Yield	
US 10YR	2.05%

NZ Interest Rates	
	Last
NZ OCR	0.75
90-day Bank Bill	0.80
5y Bank Bill	2.31
10y Bank Bill	2.58
Swap rate spread close (bps)	59.00

Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,854.30	15.10	▼	0.81%
Silver	23.36	0.49	▼	2.05%
Crude Oil	91.62	3.84	▼	4.02%

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 E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669

