

MORNING REPORT

As at 9.00 a.m. 15/02/2022

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Top News

KEY OVERSEAS MARKET

US market closed lower on Monday as Russia-Ukraine tensions continued.

The Dow Jones Industrial Average closed down 0.93%, while the S&P 500 and Nasdaq Composite were down 0.82% and 0.33%, respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (-1.69%), the Dax 30 (-2.02%), CAC 40 (-2.27%) and the STOXX (-2.18%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225 (-2.23%), HSI (-1.41%) and the Shanghai Composite (-0.98%).

The yield on the US 10 - year note was at 1.98%, while the 2 - year note was at 1.583%. Oil was down to \$96.18 per barrel, up 1.84%. The gold price was at US\$1868.41 per ounce, up 0.54%.

NZX & ASX

The S&P/ASX200 ended barely changed on Monday, + 26.60 points to 7,243.90 points. The best performing stocks in this index were BEACH ENERGY LIMITED (+9.43%) and REGIS RESOURCES LIMITED (+8.15%). The index has gained 1.87% in last five days.

The S&P/NZX 50 closed lower at 11950.136 points down 1.84%. All sectors ended lower. The 3 worst sectors were Financials (-3.03%), Information Technology (-2.52%), Health Care (-3.35%). The 3 best sectors were Consumer Real Estate (-0.75%), Utilities (-0.69%) and Energy (-0.42%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	13,085.55	245.70	▼	1.84%
S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
S&P/NZX MidCap Index	34,723.37	670.30	▼	1.89%
S&P/NZX SmallCap Index	93,138.85	872.60	▼	0.93%
ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,535.10	19.30	▲	0.26%
S&P/ASX 200	7,243.90	26.60	▲	0.37%
ASX Small Ordinaries	3,279.80	19.10	▼	0.58%
S&P/ASX MIDCAP 50	9,022.10	23.10	▼	0.26%
S&P/ASX 20	4,029.80	25.30	▲	0.63%
Foreign Markets Index				
	Last		Change	
S&P 500	4,382.48	36.16	▼	0.82%
Dow Jones Industrial Average	34,414.35	323.71	▼	0.93%
NASDAQ Composite	13,745.57	45.58	▼	0.33%
FTSE 100	7,531.59	129.43	▼	1.69%
ASX All Ordinaries	7,535.10	19.30	▲	0.26%
NIKKEI 225	27,079.59	616.49	▼	2.23%
HANG SENG INDEX	24,556.57	350.09	▼	1.41%
Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9287	0.0029	▼	0.31%
USD	0.6608	0.0038	▼	0.57%
CNY	4.201	0.0247	▼	0.58%
EUR	0.585	0.0014	▼	0.24%
CAD	0.8422	0.0048	▼	0.57%
GBP	0.4887	0.0017	▼	0.35%
JPY	76.2742	0.3785	▼	0.49%
US 10 Year Treasury Yield				
US 10YR	1.98%			
NZ Interest Rates				
	Last			
NZ OCR	0.75			
90-day Bank Bill	0.80			
5y Bank Bill	2.31			
10y Bank Bill	2.58			
Swap rate spread close (bps)	59.00			
Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,871.20	29.10	▲	1.58%
Silver	23.83	0.47	▲	1.99%
Crude Oil	95.25	2.15	▲	2.31%

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