

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>U.S. stock markets ended higher on Tuesday regardless of Powell's reiteration that Federal Reserve will try to control the inflation.</p> <p>The Dow Jones Industrial Average closed + 0.38%, while the S&P 500 and Nasdaq Composite were up 0.69% and 1.21%, respectively.</p> <p>Other key markets ended mixed. European stocks closed higher as follows: the FTSE100 (+0.62%), the Dax 30 (+1.10%), CAC 40 (0.95%) and the STOXX (+0.99%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225(-0.90%), HSI (-0.03%) and the Shanghai Composite (-0.73%).</p> <p>The yield on the US 10 - year note was at 1.75%, while the 2 - year note was at 0.899%. Oil was up to \$83.89 per barrel, up 3.73%. The gold price was at US\$1821.23 per ounce, up 1.11%.</p>		S&P/NZX All Index	14,061.08	65.15	▼	0.46%
		S&P/NZX 50 Index	12,831.73	61.21	▼	0.47%
		S&P/NZX MidCap Index	37,125.35	203.90	▼	0.55%
		S&P/NZX SmallCap Index	98,792.03	261.10	▼	0.26%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,710.70	55.40	▼	0.71%
		S&P/ASX 200	7,390.10	57.00	▼	0.77%
		ASX Small Ordinaries	3,419.90	33.90	▼	0.98%
		S&P/ASX MIDCAP 50	9,662.60	49.70	▼	0.51%
		S&P/ASX 20	4,054.10	31.50	▼	0.77%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,702.63	32.34	▲	0.69%
		Dow Jones Industrial Average	36,206.43	137.56	▲	0.38%
		NASDAQ Composite	15,123.03	180.20	▲	1.21%
		FTSE 100	7,491.37	46.12	▲	0.62%
		ASX All Ordinaries	7,710.70	55.40	▼	0.71%
		NIKKEI 225	28,222.48	256.08	▼	0.90%
		HANG SENG INDEX	23,739.06	7.48	▼	0.03%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9414	0.0008	▼	0.08%
		USD	0.679	0.0032	▲	0.47%
		CNY	4.3277	0.0173	▲	0.40%
		EUR	0.5969	0.0002	▲	0.03%
		CAD	0.8537	0.0032	▼	0.37%
		GBP	0.4984	0.0006	▲	0.12%
		JPY	78.3058	0.4163	▲	0.53%
		US 10 Year Treasury Yield				
		US 10YR				1.75%
		NZ Interest Rates				
		Last				
		NZ OCR				0.75
		90-day Bank Bill				0.80
		5y Bank Bill				2.31
		10y Bank Bill				2.58
		Swap rate spread close (bps)				59.00
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,819.30	20.50	▲	1.14%
		Silver	22.80	0.33	▲	1.48%
		Crude Oil	81.28	3.05	▲	3.90%

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