

# MORNING REPORT

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## Top News

### KEY OVERSEAS MARKET

U.S. stock markets ended lower on Friday as the treasury yield settled at 1.767%, a 12-month high.

The Dow Jones Industrial Average closed - 0.01%, while the S&P 500 and Nasdaq Composite were down 0.41% and 0.96%, respectively.

Other key markets ended mixed. European stocks closed mixed as follows: the FTSE100 (+0.47%), the Dax 30 (-0.65%), CAC 40 (-0.42%) and the STOXX (-0.44%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.03%), HSI (+1.82%) and the Shanghai Composite (-0.18%).

The yield on the US 10 - year note was at 1.767%, while the 2 - year note was at 0.87%. Oil was up to \$81.75 per barrel, down 0.29%. The gold price was at US\$1796.41 per ounce, up 0.27%.

### NZX & ASX

The S&P/ASX200 ended higher on Friday, + 95.00 points to 7,453.30 points. The best performing stocks in this index were MEDIBANK PRIVATE LIMITED (+5.88%) and UNIBAIL-RODAMCO-WESTFIELD (+5.84%). The index is virtually unchanged in last five days.

The S&P/NZX 50 closed lower at 12970.654 points down 0.10%. Other sectors ended mixed. The 3 worst sectors were Health Care (-0.59%), Communications Services (-0.51%), Information Technology (-0.51%). The 3 best sectors were Real Estate (+0.61%), MidCap (+0.15%) and Industrials (+0.17%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	14,214.82	16.60	▼	0.12%
S&P/NZX 50 Index	12,970.65	12.35	▼	0.10%
S&P/NZX MidCap Index	37,689.50	57.02	▲	0.15%
S&P/NZX SmallCap Index	100,034.34	156.40	▼	0.16%
ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,774.40	95.10	▲	1.24%
S&P/ASX 200	7,453.30	95.00	▲	1.29%
ASX Small Ordinaries	3,458.40	22.00	▲	0.64%
S&P/ASX MIDCAP 50	9,728.00	89.00	▲	0.92%
S&P/ASX 20	4,087.10	64.60	▲	1.61%
Foreign Markets Index				
	Last		Change	
S&P 500	4,677.03	19.02	▼	0.41%
Dow Jones Industrial Average	36,231.66	4.84	▼	0.01%
NASDAQ Composite	14,935.90	145.00	▼	0.96%
FTSE 100	7,485.28	34.91	▲	0.47%
ASX All Ordinaries	7,774.40	95.10	▲	1.24%
NIKKEI 225	28,478.56	9.34	▼	0.03%
HANG SENG INDEX	23,493.38	420.48	▲	1.82%
Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9448	0.0000		0.00%
USD	0.6783	0.0033	▲	0.49%
CNY	4.3257	0.0000		0.00%
EUR	0.597	0.0000		0.00%
CAD	0.8577	0.0000		0.00%
GBP	0.4991	0.0000		0.00%
JPY	78.3976	0.0000		0.00%
US 10 Year Treasury Yield				
US 10YR	1.77%			
NZ Interest Rates				
	Last			
NZ OCR	0.75			
90-day Bank Bill	0.80			
5y Bank Bill	2.31			
10y Bank Bill	2.58			
Swap rate spread close (bps)	59.00			
Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,796.50	7.30	▲	0.41%
Silver	22.39	0.19	▲	0.88%
Crude Oil	78.94	0.52	▼	0.65%

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