

# MORNING REPORT

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## Top News

### KEY OVERSEAS MARKET

U.S. stock markets closed lower on Wednesday as the latest numbers of U.S. workers leaving their job hits record high.

The Dow Jones Industrial Average closed - 0.60%, while the S&P 500 and Nasdaq Composite were down 1.22% and 2.38%, respectively.

Other key markets ended higher. European stocks closed higher as follows: the FTSE100 (+0.16%), the Dax 30 (+0.74%), CAC 40 (+0.81%) and the STOXX (+0.83%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225(+0.10%), HSI (-1.64%) and the Shanghai Composite (-1.02%).

The yield on the US 10 - year note was at 1.701%, while the 2 - year note was at 0.834%. Oil was up to \$80.60 per barrel, up 0.75%. The gold price was at US\$1812.67 per ounce, down 0.06%.

### NZX & ASX

The S&P/ASX200 ended lower on Wednesday, - 24.00 points to 7,565.80 points. The best performing stocks in this index were SANTOS LIMITED (+2.57%) and BRAMBLES LIMITED (+2.23%). The index has gained 0.75% in last five days.

The S&P/NZX 50 closed higher at 13150.379 points up 0.89%. Other sectors ended mostly higher as well. The 3 worst sectors were Communications Services (-0.14%), Consumer Staples (-0.69%), Information Technology (+0.01%). The 3 best sectors were Material (+3.04%), SmallCap Index (+1.50%) and Health Care (+1.35%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	14,407.98	130.86	▲	0.92%
S&P/NZX 50 Index	13,150.38	116.60	▲	0.89%
S&P/NZX MidCap Index	38,032.59	398.97	▲	1.06%
S&P/NZX SmallCap Index	100,510.19	1,481.00	▲	1.50%

ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,899.60	27.20	▼	0.34%
S&P/ASX 200	7,565.80	24.00	▼	0.32%
ASX Small Ordinaries	3,556.00	37.90	▼	1.05%
S&P/ASX MIDCAP 50	9,973.20	62.90	▼	0.63%
S&P/ASX 20	4,123.90	1.50	▼	0.04%

Foreign Markets Index				
	Last		Change	
S&P 500	4,734.91	58.63	▼	1.22%
Dow Jones Industrial Average	36,578.22	221.43	▼	0.60%
NASDAQ Composite	15,251.30	371.42	▼	2.38%
FTSE 100	7,516.87	11.72	▲	0.16%
ASX All Ordinaries	7,899.60	27.20	▼	0.34%
NIKKEI 225	29,332.16	30.37	▲	0.10%
HANG SENG INDEX	22,907.25	382.59	▼	1.64%

Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9402	0.0005	▼	0.05%
USD	0.6806	0.0002	▼	0.03%
CNY	4.3256	0.0028	▼	0.06%
EUR	0.6016	0.0021	▼	0.35%
CAD	0.8665	0.0011	▲	0.13%
GBP	0.5014	0.0021	▼	0.42%
JPY	79.0512	0.0568	▼	0.07%

US 10 Year Treasury Yield	
US 10YR	1.71%

NZ Interest Rates	
	Last
NZ OCR	0.75
90-day Bank Bill	0.80
5y Bank Bill	2.31
10y Bank Bill	2.58
Swap rate spread close (bps)	59.00

Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,818.60	4.00	▲	0.22%
Silver	23.00	0.06	▼	0.26%
Crude Oil	77.65	0.66	▲	0.86%

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