

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

U.S. stock markets closed mixed on Tuesday pulling back from record levels.

The Dow Jones Industrial Average closed higher +0.5%, while the S&P 500 and Nasdaq Composite were down 0.3% and 1.7%, respectively.

Other key markets ended higher. European stocks closed higher as follows: the FTSE100 (+1.63%), the Dax 30 (+0.82%), CAC 40 (+1.39%) and the STOXX (+0.83%). In Asia, the Hang Seng and Shanghai indices were barely changed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.77%), HSI (+0.40%) and the Shanghai Composite (-0.20%).

The yield on the US 10 - year note was at 1.67%, while the 2 - year note was at 0.764%. Oil was up to \$79.99 per barrel, up 1.28%. The gold price was at US\$1814.50 per ounce, up 0.58%.

NZX & ASX

The S&P/ASX200 ended higher on Tuesday, + 145.20 points to 7,589.80 points. The best performing stocks in this index were NOVONIX LIMITED(+14.47%) and PILBARA MINERALS LIMITED (+10.00%). The index has gained 2.28% in last five days.

The S&P/NZX 50 closed barely changed at 13033.768 points down 0.06%. Other sectors ended mixed. The 3 worst sectors were Communications Services (-1.55%), Health Care (-0.32%), Financials (-0.27%). The 3 best sectors were Energy (+1.47%), Consumer Staples (+0.48%) and Consumer Discretionary (+0.44%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	14,277.12	5.81	▼	0.04%
S&P/NZX 50 Index	13,033.77	8.29	▼	0.06%
S&P/NZX MidCap Index	37,633.62	54.91	▲	0.15%
S&P/NZX SmallCap Index	99,029.19	407.97	▲	0.41%

ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,926.80	147.60	▲	1.90%
S&P/ASX 200	7,589.80	145.20	▲	1.95%
ASX Small Ordinaries	3,593.90	64.50	▲	1.83%
S&P/ASX MIDCAP 50	10,036.10	270.40	▲	2.77%
S&P/ASX 20	4,125.40	67.30	▲	1.66%

Foreign Markets Index				
	Last		Change	
S&P 500	4,791.23	5.33	▼	0.11%
Dow Jones Industrial Average	36,842.45	257.39	▲	0.70%
NASDAQ Composite	15,574.78	258.02	▼	1.63%
FTSE 100	7,505.15	120.61	▲	1.63%
ASX All Ordinaries	7,926.80	147.60	▲	1.90%
NIKKEI 225	29,301.79	510.08	▲	1.77%
HANG SENG INDEX	23,289.84	15.09	▲	0.06%

Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9405	0.0033	▼	0.35%
USD	0.6804	0.0018	▲	0.27%
CNY	4.324	0.0096	▲	0.22%
EUR	0.6029	0.0022	▲	0.37%
CAD	0.8645	0.0008	▼	0.09%
GBP	0.5032	0.0004	▼	0.08%
JPY	79.0452	0.7518	▲	0.96%

US 10 Year Treasury Yield	
US 10YR	1.67%

NZ Interest Rates	
	Last
NZ OCR	0.75
90-day Bank Bill	0.80
5y Bank Bill	2.31
10y Bank Bill	2.58
Swap rate spread close (bps)	59.00

Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,815.50	15.40	▲	0.86%
Silver	23.09	0.28	▲	1.23%
Crude Oil	77.01	0.93	▲	1.22%

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