SHARECHAT.co.nz
NZ'S NUMBER ONE HOME FOR SHARE MARKET INVESTORS

EQUITY INVESTMENT ADVISERS LTD

MORNING REPORT

As at 9.00 a.m. 21/12/2021

Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

U.S. stock markets closed lower Monday as people concerned about the surging Omicron cases may add more pressure to inflation and stall the economic growth.

The Dow Jones Industrial Average closed lower -1.49%, while the S&P 500 and Nasdaq Composite were down 1.34% and 1.34%, respectively.

Other key markets ended mixed. European stocks closed higher as follows: the FTSE100 (-0.99%), the Dax 30 (-1.88%), CAC 40 (-0.82%) and the STOXX (-1.30%). In Asia, the Hang Seng and Shanghai indices were both down. The key Asian indices ended yesterday as follows: Nikkei 225(-2.13%), HSI (-1.93%) and the Shanghai Composite (-1.07%).

The yield on the US 10 - year note was at 1.41%, while the 2 - year note was at 0.63%. Oil was up to $71.87 per barrel, down 2.24%. The gold price was at US$1790.40 per ounce, down 0.56%.

NZX & ASX

The S&P/ASX200 ended barely changed on Monday, - 11.80 points to 7,292.20 points. The best performing stocks in this index were BLUESCOPE STEEL LIMITED (+4.09%) and VIVA ENERGY GROUP LIMITED (+3.72). The index has lost 1.18% in last five days.

The S&P/NZX 50 closed lower at 12766.453 points up 0.38%. Sectors ended mixed. The 3 worst sectors were Information Technology (-0.78%), Materials (-1.45%), Consumer Discretionary (-1.49%). The 3 best sectors were Utilities (+0.59%), Real Estate (+0.49%) and Health Care (+1.42%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,986.04	52.20	▲	0.37%
S&P/NZX 50 Index	12,766.45	48.51	▲	0.38%
S&P/NZX MidCap Index	36,682.77	44.51	▼	0.12%
S&P/NZX SmallCap Index	97,207.57	69.77	▼	0.07%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	7,602.20	24.00	▼	0.31%
S&P/ASX 200	7,292.20	11.80	▼	0.16%
ASX Small Ordinaries	3,408.00	40.40	▼	1.17%
S&P/ASX MIDCAP 50	9,443.40	54.10	▼	0.57%
S&P/ASX 20	3,991.00	1.60	▼	0.04%
Foreign Markets Index				
	Last	Change		
S&P 500	4,558.73	61.91	▼	1.34%
Dow Jones Industrial Average	34,839.30	526.14	▼	1.49%
NASDAQ Composite	14,966.84	202.84	▼	1.34%
FTSE 100	7,198.03	71.89	▼	0.99%
ASX All Ordinaries	7,602.20	24.00	▼	0.31%
NIKKEI 225	27,937.81	607.87	▼	2.13%
HANG SENG INDEX	22,744.86	447.77	▼	1.93%
Currencies (per NZ$ 1.00)				
	Last	Change		
AUD	0.9438	0.0021	▼	0.22%
USD	0.672	0.0014	▼	0.21%
CNY	4.2844	0.0159	▼	0.37%
EUR	0.5957	0.0044	▼	0.73%
CAD	0.87	0.0004	▲	0.05%
GBP	0.5085	0.0009	▼	0.18%
JPY	76.3675	0.2855	▼	0.37%
US 10 Year Treasury Yield				
US 10YR	1.41%			
NZ Interest Rates				
	Last			
NZ OCR	0.75			
90-day Bank Bill	0.80			
5y Bank Bill	2.31			
10y Bank Bill	2.58			
Swap rate spread close (bps)	59.00			
Commodities Futures (Spot Price $USD)				
	Last	Change		
Gold	1,792.40	12.50	▼	0.69%
Silver	22.30	0.24	▼	1.06%
Crude Oil	68.66	2.20	▼	3.10%

Disclaimer: The above information is provided on a best endeavours basis and Equity Investment Advisers Ltd does not accept any liability under any circumstances for errors or omissions. Parties should recheck the information before using it in any decision-making process. Acknowledgements: Equity Investment Advisers (EIA) sincerely expresses its gratitude to the following sources for the contribution of valuable information in the production of EIA morning reports: Yahoo New Zealand, ANZ securities, ASX, Nikkei Indexes, NZX, NYSE, and NASDAQ.

Struggling to achieve good income yield? Click here for possible assitance.

Need help with precious metals? Click here www.equity.co.nz

E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669