

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

The S&P/ASX200 closed marginally higher on Monday, gaining 0.36% to 7,470.10. The top performing stocks in this index were MESOBLAST LIMITED and RESMED INC, up 11.76% and 5.16% respectively. The index remains 2.13% below its 52-week high. Other top performers in this index were Lionton Resources (+4.78%), Life 360 Inc (+4.36%), Nextdc (+4.11%), Incitec Pivot (+3.85%), Megaport (+3.66%) and Pro Medicus (+3.66%). The worst performers in this index were APM Human Services (-6.91%), Coronado Global resources (-3.89%), Telix Pharmaceutical (-2.92%), Yancoal (-2.57%) and Ampol (-2.08%)

NZX & ASX

New Zealand shares generally rose Monday as they bounced back from a 1.3% fall last week led by Pushpay and A2 Milk. The S&P/NZX 50 Index rose 56.3 points, or 0.4 percent, to 12,964.46. Turnover was \$124 million. The best performing stocks with market caps greater than \$1 billion were FPH (+4.81%), ATM (+4.50%), CEN (+1.76%), FCT (+1.30%), GNE (+1.28%), WBC (+1.14%), VSL (+1.00%), MCY (+0.66%) and AFI (+0.58%). The worst performing large cap stocks were RYM (-3.47%), RBD (-1.96%), JPG (-2.00%), POT (-1.86%), GMT (-1.42%), SKL (-1.39%), DGL (-1.36%), SUM (-1.30%), BIT (-1.28%), HGH (-1.28%) and MEL (-1.23%).

NZX Index				
Index	Last		Change	
S&P/NZX All Index	14,178.53	55.26	▲	0.39%
S&P/NZX 50 Index	12,964.46	56.31	▲	0.44%
S&P/NZX MidCap Index	36,683.47	103.80	▼	0.28%
S&P/NZX SmallCap Index	95,838.01	429.10	▼	0.45%
ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,798.20	32.40	▲	0.42%
S&P/ASX 200	7,470.10	27.10	▲	0.36%
ASX Small Ordinaries	3,585.50	17.90	▲	0.50%
S&P/ASX MIDCAP 50	9,574.20	64.00	▲	0.67%
S&P/ASX 20	4,108.00	11.90	▲	0.29%
Foreign Markets Index				
	Last		Change	
S&P 500	4,679.84	3.01	▼	0.06%
Dow Jones Industrial Average	36,089.37	10.94	▼	0.03%
NASDAQ Composite	15,820.08	40.88	▼	0.26%
FTSE 100	7,351.86	3.95	▲	0.05%
ASX All Ordinaries	7,798.20	32.40	▲	0.42%
NIKKEI 225	29,776.80	166.83	▲	0.56%
HANG SENG INDEX	25,390.91	62.94	▲	0.25%
Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9587	0.0024	▼	0.25%
USD	0.7053	0.0010	▲	0.14%
CNY	4.5021	0.0119	▲	0.27%
EUR	0.6192	0.0045	▲	0.73%
CAD	0.8823	0.0007	▼	0.08%
GBP	0.525	0.0004	▲	0.08%
JPY	80.4467	0.2809	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	1.62%			
NZ Interest Rates				
	Last			
NZ OCR	0.50			
90-day Bank Bill	0.68			
5y Bank Bill	1.62			
10y Bank Bill	2.09			
Swap rate spread close (bps)	84			
Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,827.60	10.80	▲	0.59%
Silver	24.58	0.43	▲	1.77%
Crude Oil	81.90	0.63	▲	0.78%

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E-mail: Info@equity.co.nz

Tel: +64 (9)304 0145 / NZ: 0800 474 669