

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>U.S. stock markets fell for a fifth day on Friday, as producer prices posted their biggest annual increase on record. The Dow Jones Industrial Average dropped 0.78%, while the S&P 500 index and the Nasdaq Composite index fell 0.77% and 0.88%, respectively. Both the Dow and the S&P 500 extended their losing streaks to five days. The price index report for August, showed prices surged 8.3% annually, the highest increase since record-keeping began in November 2010. Prices increased 0.7% month on month. The report caused traders to sell U.S. Treasuries, driving the 10-year note yield to 1.34%.</p> <p>Other key overseas markets were in rally mode, with European exchanges all up. Britain's FTSE 100 increased 0.07% while Germany's DAX 30 and France's CAC 40 declined 0.09% and 0.31%, respectively. Hong Kong's Hang Seng index surged 1.91%, Japan's Nikkei 225 rose 1.25% and China's Shanghai Composite edged up 0.27%.</p> <p>West Texas Intermediate crude oil increased \$1.58 to \$69.72 a barrel.</p>		S&P/NZX All Index	14,271.00	37.43	▼	0.26%
		S&P/NZX 50 Index	13,064.39	31.38	▼	0.24%
		S&P/NZX MidCap Index	37,445.58	306.00	▼	0.81%
		S&P/NZX SmallCap Index	94,517.55	597.20	▼	0.63%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,706.20	47.30	▲	0.62%
		S&P/ASX 200	7,406.60	37.10	▲	0.50%
		ASX Small Ordinaries	3,508.70	34.70	▲	1.00%
		S&P/ASX MIDCAP 50	9,345.40	105.20	▲	1.14%
		S&P/ASX 20	4,084.10	7.80	▲	0.19%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,458.58	34.70	▼	0.77%
		Dow Jones Industrial Average	34,607.72	271.68	▼	0.78%
		NASDAQ Composite	15,115.49	132.81	▼	0.87%
		FTSE 100	7,029.20	4.99	▲	0.07%
		ASX All Ordinaries	7,706.20	47.30	▲	0.62%
		NIKKEI 225	30,381.84	373.64	▲	1.25%
		HANG SENG INDEX	26,205.91	489.91	▲	1.91%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.967	0.0000		0.00%
		USD	0.7116	0.0008	▲	0.11%
		CNY	4.5855	0.0013	▲	0.03%
		EUR	0.6023	0.0002	▲	0.03%
		CAD	0.9026	0.0002	▼	0.02%
		GBP	0.5139	0.0004	▼	0.08%
		JPY	78.1924	0.0046	▼	0.01%
		US 10 Year Treasury Yield				
		US 10YR	1.34%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.25			
		90-day Bank Bill	0.53			
		5y Bank Bill	1.53			
		10y Bank Bill	1.87			
		Swap rate spread close (bps)	69			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,788.20	3.90	▼	0.22%
		Silver	23.76	0.14	▼	0.59%
		Crude Oil	69.71	0.01	▼	0.01%

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