

MORNING REPORT

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Top News

KEY FACTORS IMPACTING KEY OVERSEAS MARKETS

US, Euopean and Asian markets closed mixed on Friday. The Market awaits fresh data leads to give them direction.

Commodities remain popular. Lumber, copper, other raw materials fall from recent highs, but investors still see reasons to buy.

NZX Index Index Last Change S&P/NZX All Index 13,772.94 41.21 0.30% S&P/NZX 50 Portfolio Index 8,033.61 38.43 0.48% 0.28% S&P/NZX MidCap Index 35,825.10 100.89 155.82 S&P/NZX SmallCap Index 90,487.74 0.17% **ASX Index** Index Last Change ASX All Ordinaries 7,578.60 0.52% 39.50 S&P/ASX 200 7,308.00 32.70 0.45% **ASX Small Ordinaries** 3,403.40 32.20 0.96% S&P/ASX MIDCAP 50 8,973.10 89.00 1.00% S&P/ASX 20 4,100.90 12.40 0.30% Foreign Markets Index Last Change S&P 500 4.280.70 14.21 0.33% **Dow Jones Industrial Average** 34,433.84 237.04 0.69% 0.06% **NASDAQ** Composite 14.360.39 9.31 **FTSE 100** 0.37% 7,136.07 26.10 ASX All Ordinaries 7,578.60 39.50 0.52% NIKKEI 225 29.066.18 190.98 0.66% HANG SENG INDEX 29.288.22 405.72 1.40% Currencies (per NZ\$ 1.00) Change Last AUD 0.9319 0.0010 0.11% USD 0.0010 0.14% 0.7063 CNY 0.0000 0.00% 4.5641 EUR 0.5918 0.0005 0.08% CAD 0.8684 0.0006 0.07% GBP 0.5085 0.0007 0.14% JPY 78.2514 0.0861 0.11% US 10 Year Treasury Yield US 10YR 1.50% **NZ Interest Rates** Last NZ OCR 0.25 90-day Bank Bill 0.26 5y Bank Bill 0.34 10y Bank Bill 0.70 Swap rate spread close (bps) 58 **Commodities Futures (Spot Price \$USD)** Last Change Gold 1,781.80 0.22% 4.00 Silver 26.19 0.10 0.39% Crude Oil 74.00 0.05 0.07%

SOME KEY FACTORS IMPACTING NZX & ASX YESTERDAY

Both the The NZX and ASX closed marginally higher on Friday. Local markets are also awaiting further clues, as to where markets should be heading.

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