

MORNING REPORT

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Top News		NZX Index			
		Index	Last	Change	
KEY FACTORS IMPACTING KEY OVERSEAS		S&P/NZX All Index	13,559.29	20.24	▼ 0.15%
US stocks fell on the back of weekly data showing a continued recovery in the labour market. Investors are watching for signs for a jump in inflation and how the Federal Reserve will adjust its monetary policy.		S&P/NZX 50 Portfolio Index	7,976.25	5.36	▼ 0.07%
The latest weekly jobless claims were at the lowest level during the pandemic era. Some observers are seeing the Fed's decision on Wednesday to sell the corporate bonds and ETFs it amassed last year as an early warning sign of shifting Fed policy, albeit not a substantial shift.		S&P/NZX MidCap Index	35,958.19	11.42	▼ 0.03%
		S&P/NZX SmallCap Index	89,746.90	65.28	▼ 0.07%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,510.70	41.80	▲ 0.56%
		S&P/ASX 200	7,260.10	42.30	▲ 0.59%
		ASX Small Ordinaries	3,321.70	14.00	▲ 0.42%
		S&P/ASX MIDCAP 50	8,791.60	33.80	▲ 0.39%
		S&P/ASX 20	4,109.00	23.10	▲ 0.57%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,192.85	15.27	▼ 0.36%
		Dow Jones Industrial Average	34,577.04	23.34	▼ 0.07%
		NASDAQ Composite	13,614.51	141.82	▼ 1.03%
		FTSE 100	7,064.35	43.65	▼ 0.61%
		ASX All Ordinaries	7,510.70	41.80	▲ 0.56%
		NIKKEI 225	29,058.11	111.97	▲ 0.39%
		HANG SENG INDEX	28,966.03	331.59	▼ 1.13%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9324	0.0012	▼ 0.13%
		USD	0.7142	0.0099	▼ 1.37%
		CNY	4.5729	0.0439	▼ 0.95%
		EUR	0.5888	0.0039	▼ 0.66%
		CAD	0.8643	0.0067	▼ 0.77%
		GBP	0.5063	0.0045	▼ 0.88%
		JPY	78.759	0.5725	▼ 0.72%
		US 10 Year Treasury Yield			
		US 10YR	1.62%		
		NZ Interest Rates			
		Rate	Last	Change	
		NZ OCR	0.25		
		90-day Bank Bill	0.26		
		5y Bank Bill	0.34		
		10y Bank Bill	0.70		
		Swap rate spread close (bps)	58		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,872.40	37.50	▼ 1.96%
		Silver	27.51	0.69	▼ 2.44%
		Crude Oil	68.90	0.07	▲ 0.10%

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