

MORNING REPORT

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Top News KEY FACTORS IMPACTING KEY OVERSEAS

US stocks fell on the back of weekly data showing a continued recovery in the labour market. Investors are watching for signs for a jump in inflation and how the Federal Reserve will adjust its monetary policy.

The latest weekly jobless claims were at the lowest level during the pandemic era. Some observers are seeing the Fed's decision on Wednesday to sell the corporate bonds and ETFs it amassed last year as an early warning sign of shifting Fed policy, albeit not a substantial shift.

SOME KEY FACTORS IMPACTING NZX & ASX YESTERDAY

The NZX was relatively flat as markets traded mainly sideways as they awaited US non - farm payroll data on Friday.

The ASX reached new record highs after strong performances form bank and energy stocks. The Commonwealth Bank set a new record at \$101.85 per shar. Energy stocks jumped by 3.27% on the back of the OPEC decision not to increase supply.

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	NZX Index				
Index	Last		Chan	ge	
S&P/NZX All Index	13,559.29	20.24	_	0.15%	
S&P/NZX 50 Portfolio Index	7,976.25	5.36		0.07%	
S&P/NZX MidCap Index	35,958.19	11.42	~	0.03%	
S&P/NZX SmallCap Index	89,746.90	65.28	•	0.07%	
	ASX Index				
Index	Last	44.00	Chang		
ASX All Ordinaries	7,510.70	41.80		0.56%	
S&P/ASX 200	7,260.10	42.30		0.59%	
ASX Small Ordinaries	3,321.70	14.00		0.42%	
S&P/ASX MIDCAP 50	8,791.60	33.80		0.39%	
S&P/ASX 20	4,109.00	23.10		0.57%	
	Foreign Markets Index				
S&P 500	Last	15.27	Chang	0.36%	
	4,192.85				
Dow Jones Industrial Average		23.34	_	0.07%	
NASDAQ Composite	13,614.51	141.82		1.03%	
FTSE 100	7,064.35	43.65		0.61%	
ASX All Ordinaries	7,510.70	41.80		0.56%	
NIKKEI 225	29,058.11	111.97		0.39%	
HANG SENG INDEX	28,966.03	331.59	_	1.13%	
Currencies (per NZ\$ 1.00) Last Change					
AUD	0.9324	0.0012	Tiung	0.13%	
USD	0.7142	0.0099	_	1.37%	
CNY	4.5729	0.0439	_	0.95%	
			_		
CIID	U 2666	U UU30			
EUR	0.5888	0.0039		0.66%	
CAD	0.8643	0.0067	•	0.77%	
CAD GBP	0.8643 0.5063	0.0067	~	0.77%	
CAD GBP JPY	0.8643 0.5063 78.759	0.0067 0.0045 0.5725	•	0.77%	
CAD GBP JPY	0.8643 0.5063 78.759 S 10 Year Treasur	0.0067 0.0045 0.5725	~	0.77%	
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CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill	0.8643 0.5063 78.759 IS 10 Year Treasur 1.62% NZ Interest Rat Last 0.25 0.26	0.0067 0.0045 0.5725 y Yield	~	0.77%	
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